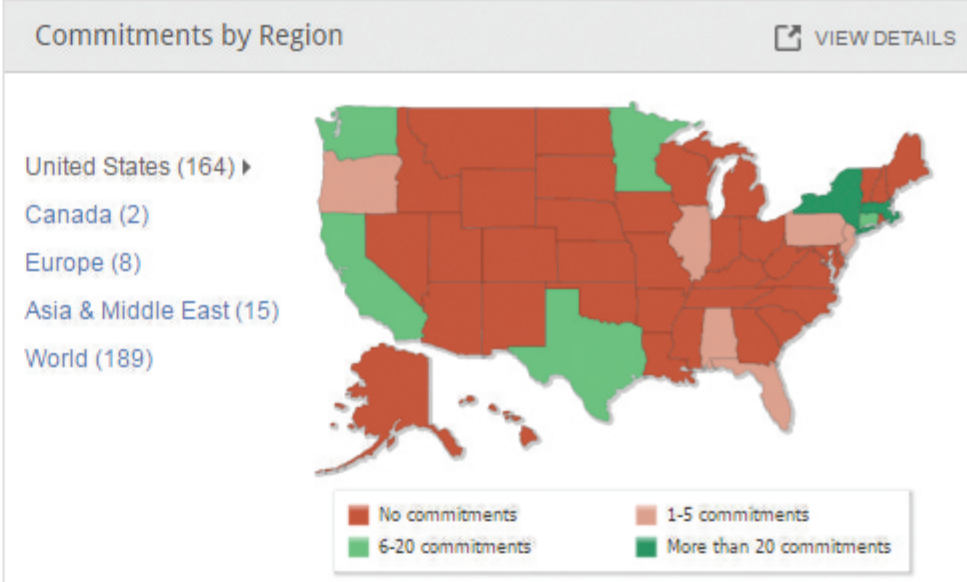
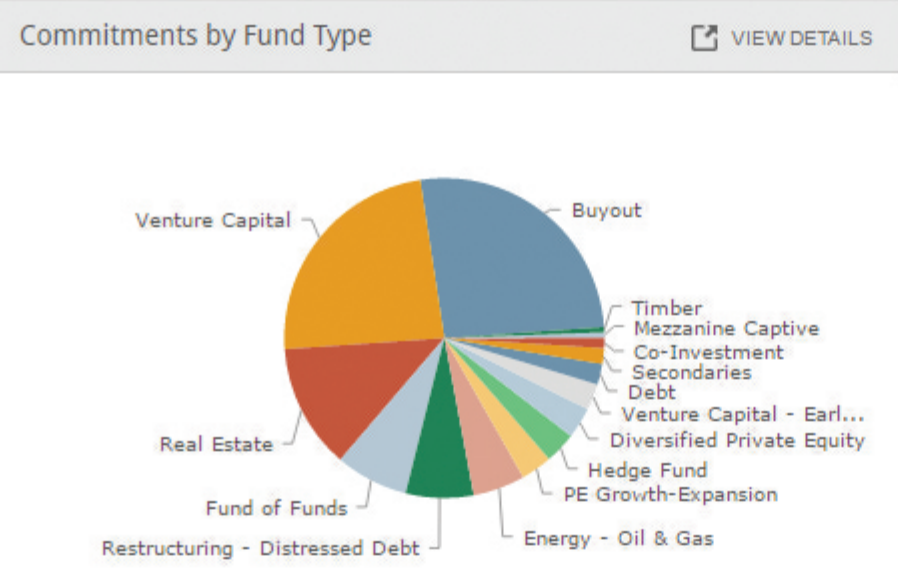


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### General Information pbID: 11615-68

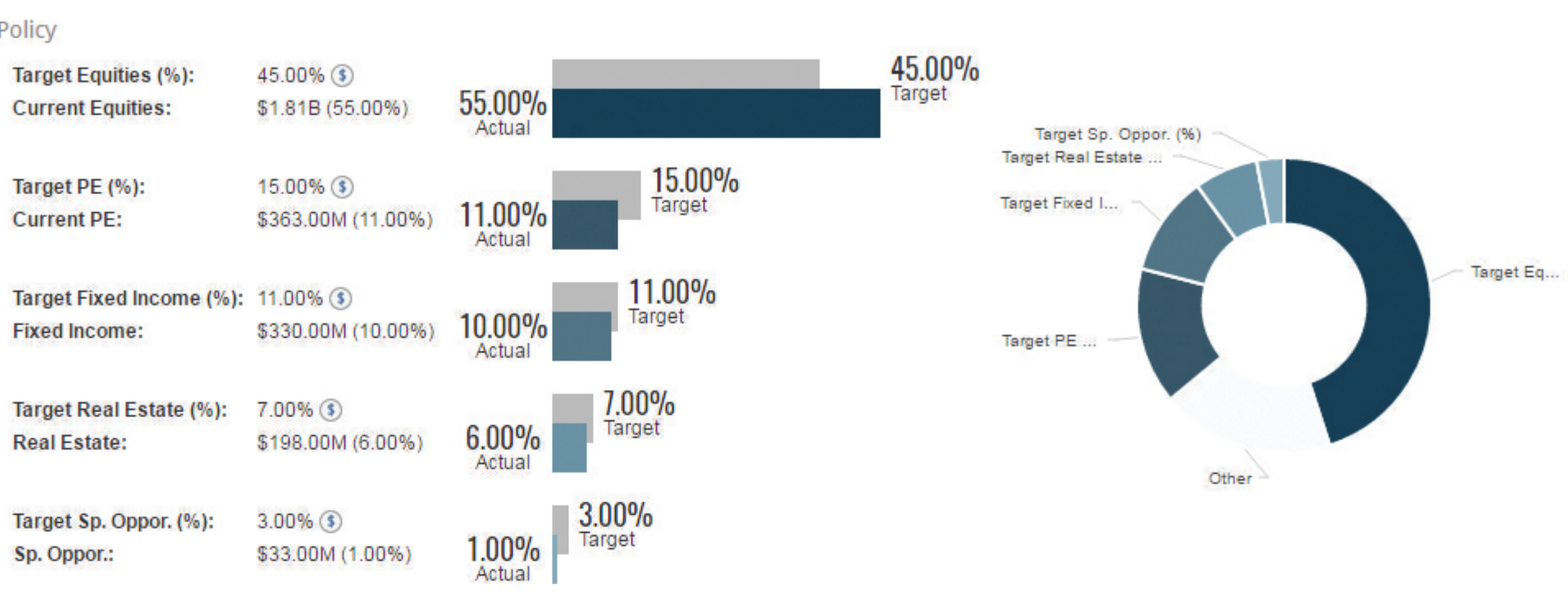
University of Washington manages an endowment fund which is based in Seattle, Washington. The endowment fund helps support scholarships, fellowships, professorships, lectureships, research programs and other initiatives of the university. The board of regents is responsible for the management of the endowment fund.

**Website:** [www.washington.edu](http://www.washington.edu)  
**Also Known As:** UW Endowment  
**Institution Type:** Endowment  
**Management Staff:** 12  
**AUM:** \$3.30B

**Primary Contact:** Keith Ferguson Chief Investment Officer  
 invest@uw.edu  
 Phone: +1 (206) 685-1822

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 Campus Mailbox: 354998  
 Seattle, WA 98195  
 United States  
 Phone: +1 (206) 685-1822  
 Fax: +1 (206) 543-3698  
 Email: invest@uw.edu

### Investment Policy & Preferences



University of Washington Endowment's investment portfolio is valued at \$3.3 billion, with investments in developing and emerging market equities, fixed income, real assets, opportunistic and absolute return strategies. For the 1, 5 and 10 years ended June 30, 2015, the total fund returned 11.9%, 10% and 7.5%, respectively.

As of June 30, 2015, the private equity portfolio was valued at over \$363 million, representing 11% of the total portfolio. The private equity portfolio is currently underweight compared to the target allocation of 15%. Investments in private equity include buyout, co-investments, debt, fund of funds, mezzanine, private growth equity, distressed debt, secondaries more »

**Commitment Preferences**

**Preferred Fund Types:** Buyout, Co-Investment, Debt, Diversified Private Equity, Energy - Oil & Gas, Fund of Funds, Hedge Fund, Mezzanine Captive, PE Growth-Expansion, Real Estate, Restructuring - Distressed Debt, Secondaries, Timber, Venture Capital, Venture Capital - Early Stage

**Preferred Regions:** United States, Canada, Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Ontario, Prince Edward Island, Quebec, Saskatchewan, Territories, Europe, Americas, Asia, Africa, Middle East, Oceania

### Team (17)

Name	Title	Roles	Office	Contact Info	vCard
Connie Kravas	President, Foundation	1	Seattle, WA	ckravas@uw.edu   +1 (206) 543-8222	
Ana Cauce Ph.D	President, University	1	Seattle, WA	pres@uw.edu   +1 (206) 543-5010	
Scott Davies	Chief Operating Officer & S...	1	Seattle, WA	sdavies@uw.edu   +1 (206) 685-1822	
Keith Ferguson	Chief Investment Officer	1	Seattle, WA	invest@uw.edu   +1 (206) 685-1822	
Garth Reistad	Deputy Chief Investment O...	1	Seattle, WA	garthr@u.washington.edu   +1 (206) 685-1822	
Todd Timberlake	Chief Real Estate Officer	1	Seattle, WA	toddtim@uw.edu   +1 (206) 685-1822	
Kay Huang	Investment Officer	1	Seattle, WA	kayhuang@uw.edu   +1 (206) 685-1822	
David McAuliffe	Senior Investment Officer	1	Seattle, WA	dmcaulif@u.washington.edu   +1 (206) 685-1822	
Sam Smith	Senior Investment Officer	1	Seattle, WA	samsmith@u.washington.edu   +1 (206) 685-1822	
Yelena Isakova	Manager, Endowment Adm...	1	Seattle, WA	yisakova@washington.edu   +1 (206) 685-1822	
Ping Tan	Manager, Investments Acco...	1	Seattle, WA	pingtan@uw.edu   +1 (206) 543-3530	
Chris Malins	Associate Vice President, T...	1	Seattle, WA	seamline@uw.edu   +1 (206) 616-1103	

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Former Positions (5)

Name	Title	Roles	Current Position	Current Company	vCard
Phyllis Wise	Interim President			University of Washington Endowment	
Jodene Davis	Organizational Developme...			University of Washington Endowment	
Charles Bennett	Senior Associate Treasurer			University of Washington Endowment	
VElla Warren	Treasurer, Board of Regent...			University of Washington Endowment	
Douglas Breckel	Associate Vice President, T...			University of Washington Endowment	

### Board Members & Observers (8)

Name	Title	Representing	Role	Since	Contact Info	vCard
Christina Chang	Assistant Treasurer, Foundatio...	University of Washingt...	Assistant Treasurer, Fou...		cchang@washington.edu   +1 (206) 6...	
Jodi Green	Chairperson, Foundation Board	University of Washingt...	Chairperson, Foundation...		green@washington.edu   +1 (206) 68...	
Korynne Wright	Secretary, Foundation Board	University of Washingt...	Secretary, Foundation B...		kwright@washington.edu   +1 (206) 6...	
Patrick Shanahan	Vice Chairman, Board of Rege...	University of Washingt...	Vice Chairman, Board of...	Jan 2012	ps@washington.edu   +1 (206) 685-1...	
Pete Shimer	Vice Chairman & Board Member		Vice Chairman & Board ...		pshimer@deloitte.com   +1 (212) 489-...	
Walt Ingram	Treasurer, Foundation Board	University of Washingt...	Treasurer, Foundation B...		wingram@washington.edu   +1 (206) ...	
Williams Ayer	Chairman, Board of Regents	University of Washingt...	Chairman, Board of Reg...	Jan 2010	williams@washington.edu   +1 (206) 6...	

Former Board Members (1)

Name	Title	Representing	Role	From	To	Contact Info	vCard
Curtis Feeny	Managing Director	Voyager Capital	Board Member			feeny@voyagercapital.com   +1 (6...	

### Direct Investments (1)

Company Name	Deal Date	Deal Type	Deal Size	Co-Investors	Company Stage	Industry	Lead Partner
Exegy	07-Mar-2005	Early Stage VC (Series ...	\$1.00M	3	Profitable	Other Commercial Services	

### Commitments (192)

#	Fund Name	Fund Location	Vintage	Fund Size	Commitment Date	Commitment	IRR	Quartile
192	TPG Partners VII	Fort Worth, TX	2016	\$3.00B		\$6.00M	-50.00%	
191	32 Degrees Diversified En...	Calgary, Canada	2015	\$97.97M	01-Nov-2015	\$23.00M		
190	Southwest Value Partners ...	San Diego, CA	2015	\$296.44M	14-Apr-2015	\$15.00M		
189	Endeavour Capital Fund VII	Portland, OR	2014	\$775.00M	22-Dec-2014	\$28.00M		
188	Deerfield Private Design F...	New York, NY	2014	\$1.60B	07-Apr-2014	\$30.00M		
187	Baupost Value Partners IV	Boston, MA	2014	\$8.60B	14-Feb-2014	\$90.00M		
186	Castlake III	Minneapolis, MN	2013	\$1.42B	28-Feb-2014	\$20.00M	8.59%	4 (Bottom)
185	Atlas Capital Resources II	Greenwich, CT	2013	\$900.00M	13-Dec-2013	\$20.00M	13.30%	3 (Lower-Mid)
184	Rockland Power Partners II	New York, NY	2013	\$425.00M	06-Dec-2013	\$15.00M	21.30%	
183	32 Degrees Diversified En...	Calgary, Canada	2013	\$81.60M	23-Sep-2013	\$18.00M		

[View All \(192\)](#)

2 Secondary Commitment

### Service Providers

Service Provider Name	Service Provided	Comments
KPMG	Auditor	
Pacific Project Management	Consulting	